

BROWNFIELDS LOAN APPLICATION

COMPANY INFORMATION:

Company Name: _____
 Address: _____

 Contact: _____
 Telephone / Fax: _____ / _____
 Tax ID or Social Security: _____
 Business Description: _____
 Date Established: _____

BORROWER INFORMATION (If different from Company):

Borrower Name: _____
 Address: _____

 Contact: _____
 Telephone / Fax: _____ / _____
 Tax ID or Social Security: _____
 Business Description: _____
 Date Established: _____

Legal Status of Company:

- | | |
|---|--|
| <input type="checkbox"/> Corporation | <input type="checkbox"/> Sole Proprietorship |
| <input type="checkbox"/> Sub S-Corp | <input type="checkbox"/> Limited Partnership |
| <input type="checkbox"/> Professional Corp | <input type="checkbox"/> General Partnership |
| <input type="checkbox"/> Nonprofit Corp | <input type="checkbox"/> Limited Liability Partner |
| <input type="checkbox"/> Limited Liability Corp | <input type="checkbox"/> Other _____ |

Legal Status of Borrower:

- | | |
|---|--|
| <input type="checkbox"/> Corporation | <input type="checkbox"/> Sole Proprietorship |
| <input type="checkbox"/> Sub S-Corp | <input type="checkbox"/> Limited Partnership |
| <input type="checkbox"/> Professional Corp | <input type="checkbox"/> General Partnership |
| <input type="checkbox"/> Nonprofit Corp | <input type="checkbox"/> Limited Liability Partner |
| <input type="checkbox"/> Limited Liability Corp | <input type="checkbox"/> Other _____ |

Ownership/Partners:

Name	Ownership	%
_____	_____	____%
_____	_____	____%
_____	_____	____%
_____	_____	____%
_____	_____	____%

Ownership/Partners:

Name	Ownership	%
_____	_____	____%
_____	_____	____%
_____	_____	____%
_____	_____	____%
_____	_____	____%

LOAN REQUEST: (Subject to program guidelines)

List the uses of loan proceeds and costs:

DESCRIPTION:	COST:
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
Loan Request	\$ _____

PROJECT DESCRIPTION:

Describe in detail how the site will be used following the clean up?

COMPLETE FOR REAL ESTATE SECURED LOANS:

Applications must be accompanied by one of the following:

- Purchase Contract Warranty Deed Title Policy

Project Address: _____

County: _____

Acquisition Date: _____

Square footage of the building(s): _____

Name of construction or interim lender: _____

Do you intend to lease out any space? Yes _____ No _____ * If yes, applicant must provide a copy of leases.

Is the property currently mortgaged? Yes _____ No _____

Have any of the following been ordered?

- | | |
|------------------------------------|---------------------------------------|
| <input type="checkbox"/> Phase 1 | <input type="checkbox"/> Title Policy |
| <input type="checkbox"/> Appraisal | <input type="checkbox"/> Survey |

APPLICATION CHECKLIST

The following information is required for all applicants:

- Business Plan (must include business description, products or services, business production plan, market analysis or marketing plan, organizational/management plan, and financial plan)
- Most recent tax return from all individuals with an ownership interest of twenty percent (20%) or greater
- Personal Financial Statement for all individuals with an ownership interest of twenty percent (20%) or greater (one is provided with the application)
- Community Relations Plan
- Most recent three years' historical financial statements (including balance sheets and income statements) and tax returns for existing businesses
- An interim financial statement no more than 90 days old for existing businesses
- Projected financial statements for two (2) years (including balance sheets and income statements) representing the new property usage
- Name and phone number of insurance agent _____
- Provide information regarding environmental compliance history
- For questions call Dan Scheppers, Colorado Department of Public Health and Environment at (303) 692-3398

AFFIRMATIVE ACTION STATEMENT

It is the policy of _____ (the "Borrower") to promote the realization of equal opportunity through a positive continuing program of specific practices designed to ensure the full realization of equal employment opportunity without regard to race, color, religion, sex, national origin, age, marital status, handicap, or familial status.

To implement these policies, the Borrower will continue to:

- A. Recruit, hire, train and promote persons in all job classifications without regard to race, color, religion, sex, national origin, age or qualified handicap.
- B. Base decisions on employment so as to further the principle of equal employment opportunity.
- C. Ensure that promotion decisions are in accord with the principle of equal employment opportunity by imposing only valid requirements for promotional opportunities.
- D. Ensure that all personnel actions (including, but not limited to, compensation, benefits, transfers, layoffs, return from layoff, company sponsored training, education, tuition assistance, social and recreational programs) are administered without regard to race, color, religion, sex or national origin.

Equal Employment Opportunity is not only the law, but it is a principle of the Borrower's operation. The Borrower expects each of its employees to cooperate to achieve this goal, and I personally stand behind this principle.

OTHER INFORMATION

- Have you or any officer of your company ever been involved in bankruptcy or insolvency proceedings? Yes ____ No ____
- Have you or any officer of your company ever been under indictment, parole or probation? Yes ____ No ____
- Have you or any officer of your company ever been convicted of any criminal offense other than a minor traffic violation? Yes ____ No ____
- Are you, any officer of your company, or your business involved in any pending lawsuits? Yes ____ No ____

NONDISCRIMINATION

I hereby certify that the applicant organization does not deny services, employment or membership to persons based on political preference, race, religion, age, sex, sexual preference, handicap, or marital status.

FEDERAL FUNDS

Borrower shall be in compliance with the terms of all governmental regulations pertaining to the Project, including the regulations contained in 40 CFR Part 300, 42 USCA 9601 et. seq. and the requirements of the Davis-Bacon Act.

AUTHORIZATION/ CERTIFICATION

I/we certify that at least 51% of the outstanding interest in the business is owned by those who are either citizens of the United States or reside in the United States after being legally admitted for permanent residence. I/we also guarantee the above and enclosed information to be true and correct. I also understand that intentional misrepresentation of facts may be the basis for a denial of credit.

I/we authorize the Colorado Housing and Finance Authority, as Fiscal Agent of the Colorado Brownfields Revolving Loan Fund, to check my/our personal and company credit information. Borrower certifies that they are not currently, nor have they been subject to any penalties resulting from environmental non-compliance at the subject site.

Signed: _____

Signed: _____

Title: _____

Title: _____

Date: _____

Date: _____

Mail the completed application to:

Dan Scheppers
HMWMD-RP-B2
4300 Cherry Creek Drive South
Denver, CO 80222-1530